

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: INVACARE CORPORATION

Debtor(s)

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Case No. 23-90068

Lead Case No. 23-90068

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 01/31/2023

Plan Confirmed Date: 04/28/2023

Plan Effective Date: 05/05/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Kai Zhu

Signature of Responsible Party

04/30/2024

Date

Kai Zhu

Printed Name of Responsible Party

1 Invacare Way
Elyria, Ohio 44035
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name INVACARE CORPORATION

Case No. 23-90068

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$95,772	\$3,442,832
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$95,772	\$3,442,832

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$11,953,638	\$0	\$12,069,118	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Kirkland & Ellis	Lead Counsel	\$0	\$3,361,816	\$0	\$3,600,000
	ii	McDonald Hopkins	Lead Counsel	\$0	\$1,092,488	\$0	\$1,384,118
	iii	Jackson Walker	Local Counsel	\$0	\$303,992	\$0	\$350,000
	iv	Huron Consulting Group	Financial Professional	\$0	\$3,191,909	\$0	\$2,730,000
	v	Miller Buckfire / Stifel	Financial Professional	\$0	\$4,003,433	\$0	\$4,005,000
	vi	Epiq Corporate Restructuring, L	Other	\$0	\$0	\$0	\$0
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Debtor's Name INVACARE CORPORATION

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Debtor's Name INVACARE CORPORATION

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$1,282,377	\$0	\$1,358,847
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Baker Hostetler	Special Counsel	\$0	\$158,645	\$0	\$158,847
ii	Ernst & Young	Financial Professional	\$0	\$1,123,732	\$0	\$1,200,000
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Debtor's Name INVACARE CORPORATION

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c.	All professional fees and expenses (debtor & committees)			\$0	\$15,402,965	\$0	\$15,402,965

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$59,280	\$0	\$59,280	\$59,280	100%
b. Secured claims	\$4,803	\$0	\$4,803	\$4,803	100%
c. Priority claims	\$15,150	\$15,150	\$15,150	\$15,150	100%
d. General unsecured claims	\$1,118,506	\$73,346	\$1,118,506	\$1,118,506	100%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name INVACARE CORPORATION

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Kai Zhu

Signature of Responsible Party

Senior VP & CFO

Title

Kai Zhu

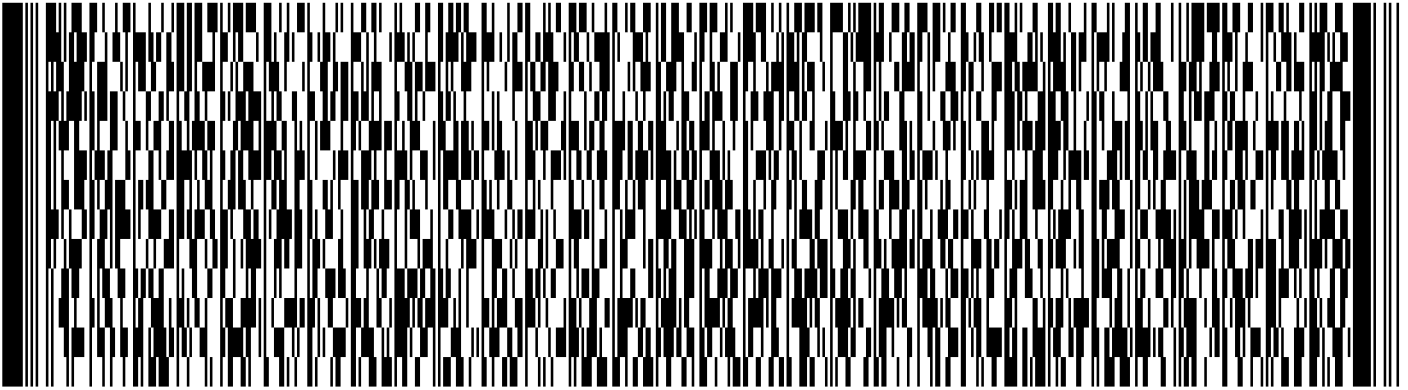
Printed Name of Responsible Party

04/30/2024

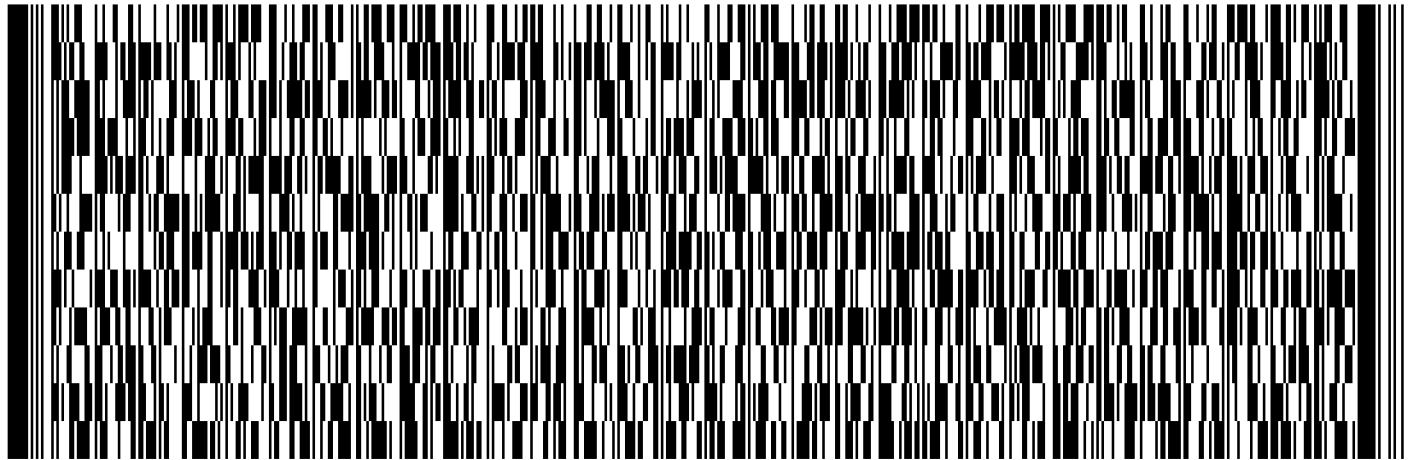
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Debtor's Name INVACARE CORPORATION

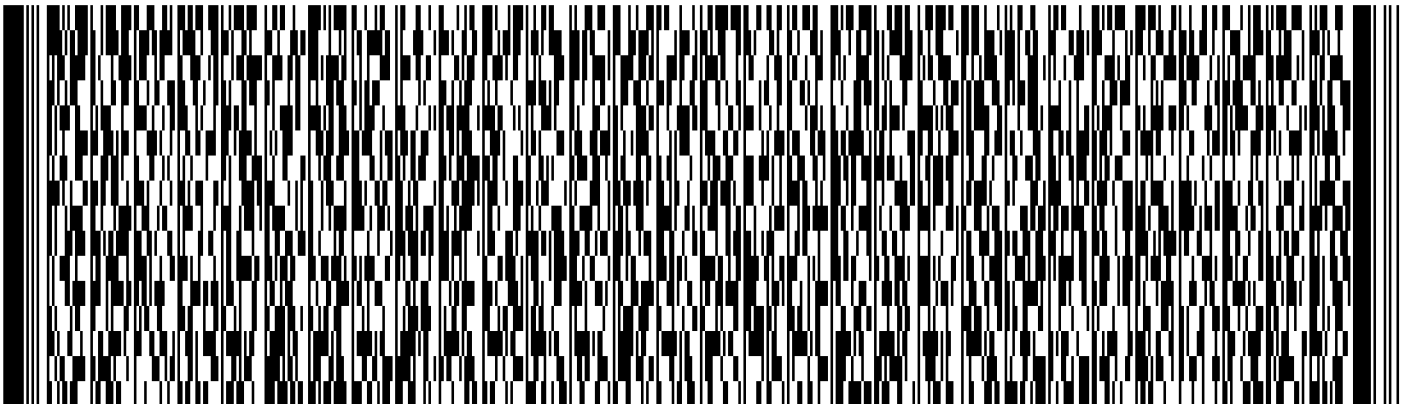
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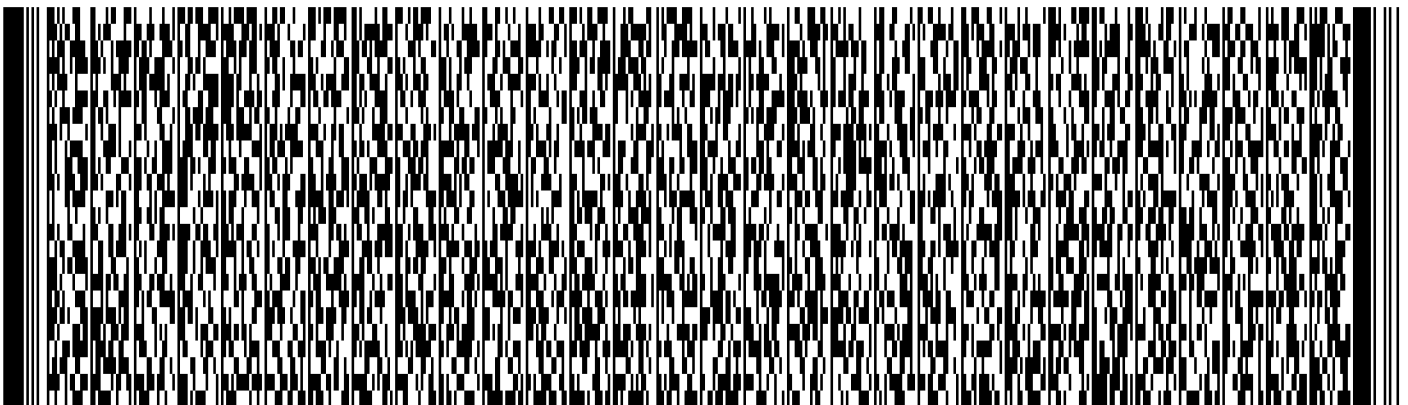
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Other Page 1



Page 2 Minus Tables



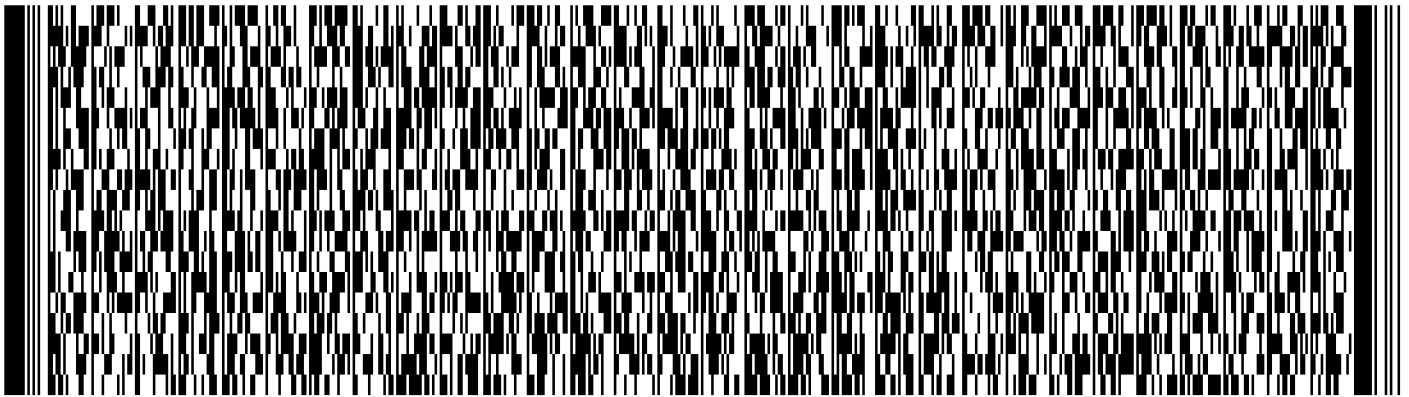
Bankruptcy Table 1-50

Debtor's Name INVACARE CORPORATION

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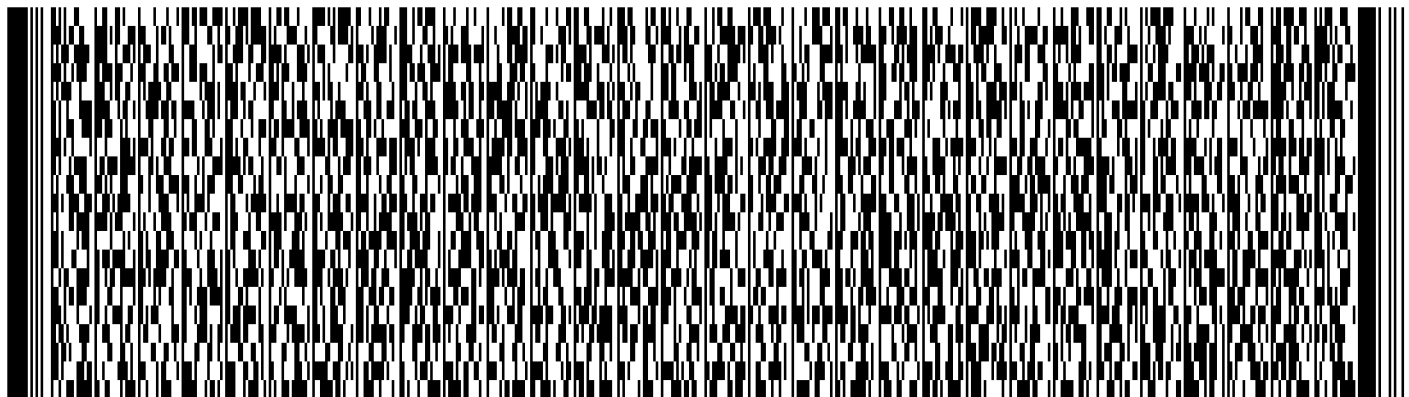
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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